

DEBT LINE CALENDAR LEGEND

CALENDAR AS OF MAY 15, 2012

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the [Report of Proposed Debt Issuance](#) and the [Report of Final Sale](#) or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.

+ Issue has been republished to correct errata or list additional information.

TYPE OF SALE/DATE OF SALE

Comp Competitive
(The date of the bid opening)
Neg Negotiated or private placement
(The date of the signing of the bond purchase agreement)

RATING AGENCIES

S Standard & Poor's
M Moody's Investors Service
F Fitch IBCA
NR Not rated

CREDIT ENHANCEMENT

LOC Letter(s) of Credit
Ins Bond Insurance
Oth Other third party enhancement
SIP State Intercept

TAX STATUS

Taxable Interest is subject to federal and State taxation
Federally Taxable Interest is subject to federal taxation
State Taxable Interest is subject to State taxation
Subject to AMT Interest on this issue is a specific preference item
for the purpose of computing the federal alternative
minimum tax

DEFINITION

REFUNDING

Issue is partially or fully for refunding

PARTICIPANTS

BC Bond Counsel
CB Co-Bond Counsel
EN Credit Enhancement
FA Financial Advisor
PU Purchaser
TR Trustee
UW Underwriter

MATURITY TYPES

Serial Serial bonds
Term Term Bonds
Comb Serial and term bond, several term bonds or other types of structured financings

INTEREST COST

NIC Net Interest Cost The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated
TIC True Interest Cost by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified
Var Rate pegged to an index Zone Academy Bonds (QZAB) carry little or no interest costs.

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed new debt issue of State or local government (or public benefit corporation incorporated for the purpose of acquiring student loans) shall, not later than 30 days prior to the sale of any debt issue at public or private sale, give written notice of the proposed sale to the Commission, by mail, postage prepaid."

Under California Government Code Section 8855(j), "The issuer of any new debt issue of State or local government (or public benefit corporation for the purpose of acquiring student loans) shall, not later than 45 days after the signing of the bond purchase contract in a negotiated or private financing, or after the acceptance of a bid in a competitive offering, submit a report of final sale to the commission by mail, postage prepaid, or by any other method approved by the commission. A copy of the official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
05-15-12	\$9,000,000	Cabrillo Community College District (CCCFA) Santa Cruz CDIAC Number: 2012-0690 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2011-12 TRAN Pool Series D		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		TIC: NIC:
05-15-12	\$10,000,000	Chaffey Community College District (CCCFA) San Bernardino CDIAC Number: 2012-0691 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2011-12 TRAN Pool Series D		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		TIC: NIC:
05-15-12	\$6,000,000	Merced Community College District (CCCFA) Merced CDIAC Number: 2012-0692 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2011-12 TRAN Pool Series D		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		TIC: NIC:
# 05-22-12	\$16,000,000	Oxnard School District Ventura CDIAC Number: 2012-0644 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Stradling Yocca (FA) Caldwell Flores (UW) Stone Youngberg/Stifel		TIC: NIC:
05-29-12	\$1,500,000,000	Los Angeles Unified School District Los Angeles CDIAC Number: 2012-0493 Tax and revenue anticipation note Cash flow, interim financing Series A		Comp	(BC) Hawkins Delafield (FA) Tamalpais Advisors Inc		TIC: NIC:
# 05-30-12	\$250,000,000	San Bernardino County San Bernardino CDIAC Number: 2012-0616 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Orrick Herrington (UW) Loop Capital Mkts		TIC: NIC:
05-31-12	\$30,000,000	Santa Clara Unified School District Santa Clara CDIAC Number: 2012-0525 Tax and revenue anticipation note Cash flow, interim financing		Comp	(BC) Quint & Thimmig (FA) Capitol Public Fin Group		TIC: NIC:

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PROPOSED		INTERIM FINANCING					
# 06-04-12	\$140,000,000	Ventura County Ventura CDIAC Number: 2012-0655 Tax and revenue anticipation note Cash flow, interim financing		Comp	(BC) Fulbright & Jaworski (FA) Fieldman Rolapp		TIC: NIC:
# 06-07-12	\$50,000,000	Santa Cruz County Santa Cruz CDIAC Number: 2012-0708 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Rutan & Tucker (FA) Harrell & Co Advisors (UW) Citigroup Global Markets		TIC: NIC:
# 06-12-12	\$300,000,000	Riverside County Riverside CDIAC Number: 2012-0654 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) De La Rosa & Co		TIC: NIC:
# 06-14-12	\$32,000,000	Santa Barbara County Schools Financing Authority Santa Barbara CDIAC Number: 2012-0669 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Hawkins Delafield (UW) Wells Fargo Bank		TIC: NIC:
# 06-14-12	\$5,000,000	Goleta Union School District Santa Barbara CDIAC Number: 2012-0670 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Hawkins Delafield (UW) Wells Fargo Bank		TIC: NIC:
# 06-14-12	\$2,000,000	Hope Elementary School District Santa Barbara CDIAC Number: 2012-0671 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Hawkins Delafield (UW) Wells Fargo Bank		TIC: NIC:
# 06-14-12	\$25,000,000	Santa Barbara Unified School District Santa Barbara CDIAC Number: 2012-0675 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Hawkins Delafield (UW) Wells Fargo Bank		TIC: NIC:
# 06-20-12	\$14,000,000	Oxnard School District Ventura CDIAC Number: 2012-0646 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Stradling Yocca (FA) Caldwell Flores (UW) Stone Youngberg/Stifel		TIC: NIC:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 06-26-12	\$300,000,000	San Diego Unified School District San Diego CDIAC Number: 2012-0638 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC:
11-12-12	\$2,500,000	Independent Cities Finance Authority Multiple CDIAC Number: 2012-0390 Revenue anticipation note Project, interim financing		Comp	(BC) Weist Law Firm		TIC: NIC:
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
03-01-12	\$4,841,000	California School Finance Authority State of California CDIAC Number: 2012-0290 Revenue anticipation note Cash flow, interim financing Series A Federally Taxable	NR	Neg	(BC) Orrick Herrington (FA) First Southwest (PU) Citibank (TR) Citibank	12-31-12 Term	TIC: NIC:
03-20-12	\$39,000,000	Moreno Valley Unified School District Riverside CDIAC Number: 2012-0474 Tax and revenue anticipation note Cash flow, interim financing	M:MIG2	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-12 Term	TIC: NIC:
04-10-12	\$4,500,000	Lincoln Unified School District San Joaquin CDIAC Number: 2012-0261 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Jones Hall (FA) Government Fin Strat (PU) Bank of Ag/Commerce (TR) San Joaquin Co	10-01-12 Term	TIC: NIC:
04-18-12	\$121,540,000	Golden Empire Schools Financing Authority Kern CDIAC Number: 2012-0371 Other note Cash flow, interim financing Kern HSD Refunding	S:SP-1 M:MIG1	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	05-01-13 Term	TIC: NIC:

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
# 04-18-12	\$4,708,000	California School Finance Authority State of California CDIAC Number: 2012-0622 Revenue anticipation note Cash flow, interim financing Series B Federally Taxable	NR	Neg	(BC) Orrick Herrington (FA) First Southwest (PU) Citibank (TR) Citibank	12-31-12 Term	TIC: NIC:
04-23-12	\$9,000,000	Upland Unified School District San Bernardino CDIAC Number: 2012-0051 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) George K Baum	09-18-12 Term	TIC: NIC:
05-02-12	\$23,040,000	Panama-Buena Vista Union School District Kern CDIAC Number: 2012-0473 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Goodwin Procter (FA) Fieldman Rolapp (TR) Kern Co (UW) Stone Youngberg/Stifel	10-01-12 Term	TIC: NIC:
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 05-08-12	\$61,000,000	South San Francisco Unified School District San Mateo CDIAC Number: 2012-0565 Bond anticipation note K-12 school facility Measure J Series C & D		Neg	(BC) Orrick Herrington (FA) Keygent LLC		TIC: NIC:
# 05-15-12	\$11,500,000	Apple Valley Unified School District San Bernardino CDIAC Number: 2012-0563 Certificates of participation/leases K-12 school facility Solar Generation		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC:
# 05-15-12	\$50,000,000	Delano Union Elementary School District Kern CDIAC Number: 2012-0586 Certificates of participation/leases K-12 school facility		Neg	(BC) Stradling Yocca (FA) Muni Financial Advisors (UW) E J De La Rosa		TIC: NIC:
# 05-16-12	\$18,500,000	Davis Joint Unified School District Yolo CDIAC Number: 2012-0636 Limited tax obligation bond K-12 school facility Refunding		Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat		TIC: NIC:

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		<u>PROPOSED</u>					
# 05-17-12	\$7,800,000	Murrieta Valley Unified School District Riverside CDIAC Number: 2012-0609 Certificates of participation/leases K-12 school facility Refunding		Neg	(BC) Orrick Herrington (FA) Dolinka Group (UW) Capital One Pub Fund LLC		TIC: NIC:
# 05-22-12	\$28,500,000	Los Alamitos Orange CDIAC Number: 2012-0579 Certificates of participation/leases K-12 school facility		Neg	(BC) Jones Hall (UW) George K Baum		TIC: NIC:
# 05-31-12	\$9,615,000	Buckeye Union School District El Dorado CDIAC Number: 2012-0664 Certificates of participation/leases K-12 school facility Refunding		Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat		TIC: NIC:
# 06-04-12	\$23,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2012-0566 Conduit revenue bond Other, multiple educational uses SRI International Refunding		Neg	(BC) Orrick Herrington (UW) Prager & Co		TIC: NIC:
# 06-06-12	\$8,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-0677 Conduit revenue bond K-12 school facility Vistamar School		Neg	(BC) Kutak Rock (PU) First Republic Bank		TIC: NIC:
# 06-07-12	\$12,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-0606 Conduit revenue bond K-12 school facility Lycee Intl de Los Angeles		Neg	(BC) Kutak Rock (UW) First Republic Bank		TIC: NIC:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
# 06-13-12	\$10,500,000	Del Mar Union School District CFD No 99-1 San Diego CDIAC Number: 2012-0574 Limited tax obligation bond K-12 school facility Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group (UW) Stone Youngberg/Stifel		TIC: NIC:
06-18-12	\$25,000,000	Lammersville School District CFD No 2002 San Joaquin CDIAC Number: 2012-0517 Limited tax obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) Dolinka Group (UW) Stone & Youngberg		TIC: NIC:
# 06-18-12	\$23,000,000	California Educational Facilities Authority State of California CDIAC Number: 2012-0662 Public enterprise revenue bond College, university facility University of the Pacific Series B		Neg	(BC) Orrick Herrington (FA) PFM (UW) Prager Sealy & Co LLC		TIC: NIC:
# 06-19-12	\$17,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-0641 Conduit revenue bond K-12 school facility Willows Community School		Neg	(BC) Squire Sanders (US) LLP (UW) First Republic Bank		TIC: NIC:
# 06-27-12	\$28,500,000	Los Alamitos Unified School District Orange CDIAC Number: 2012-0663 Certificates of participation/leases K-12 school facility		Neg	(BC) Kronick Moskovitz (UW) George K Baum		TIC: NIC:
# 07-18-12	\$1,500,000	Lake Elsinore Unified School District CFD No 90-1 Riverside CDIAC Number: 2012-0659 Limited tax obligation bond K-12 school facility Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group (PU) Lake Elsinore Sch FA		TIC: NIC:
# 07-18-12	\$8,500,000	Lake Elsinore Unified School District CFD No 88-1 Riverside CDIAC Number: 2012-0660 Limited tax obligation bond K-12 school facility Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group (PU) Lake Elsinore Sch FA		TIC: NIC:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
# 07-18-12	\$1,500,000	Lake Elsinore Unified School District CFD No 89-1 Riverside CDIAC Number: 2012-0661 Limited tax obligation bond K-12 school facility Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group (PU) Lake Elsinore Sch FA		TIC: NIC:
<u>SOLD</u>		<u>EDUCATION</u>					
01-12-12	\$2,512,500	Romoland School District CFD No 2004-1 Riverside CDIAC Number: 2012-0032 Other note K-12 school facility Heritage Lake	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (PU) Menifee Development	03-01-42 Term	TIC: NIC: Variable
02-28-12	\$5,002,350	Bret Harte Union High School District Calaveras CDIAC Number: 2012-0296 Bond anticipation note K-12 school facility	M:MIG1	Neg	(BC) Stradling Yocca (FA) CA Financial Service (TR) US Bank NA (UW) George K Baum	03-15-15 Comb	TIC: NIC:
04-01-12	\$11,350,000	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2012-0331 Conduit revenue bond K-12 school facility Ecole Bilingue Refunding	NR	Neg	(BC) Ice Miller (FA) Western Solutions (PU) First Republic Bank	05-01-37 Term	TIC: NIC: Variable
04-01-12	\$1,729,397	Williams Unified School District Colusa CDIAC Number: 2012-0585 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Kronick Moskovitz (PU) Westamerica Bank	10-29-19 Serial	TIC: NIC:
# 04-16-12	\$13,500,000	Selma Unified School District Fresno CDIAC Number: 2012-0605 Certificates of participation/leases K-12 school facility Qualified Zone Academy Bond Federally Taxable	NR	Neg	(BC) Jones Hall (PU) Banc of Am Lease & Cap (TR) Deutsche Bank Natl Trust	04-26-29 Term	TIC: NIC:

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<u>SOLD</u>		<u>EDUCATION</u>						
04-18-12	\$15,450,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-0380 Certificates of participation/leases K-12 school facility Calif Sch of Mechanical Arts - Lick Wilmerding HS Refunding	NR	Neg	(BC) Hawkins Delafield (PU) First Republic Bank	05-01-42 Term	TIC: NIC:	
04-18-12	\$11,110,000	California School Finance Authority State of California CDIAC Number: 2012-0489 Revenue anticipation note K-12 school facility Aspire Public Schools Series 2A & 2B Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) Union Bank NA (UW) Low Income Inv Fund	03-01-13 Term	TIC: NIC: Variable	
04-19-12	\$42,050,000	California State Public Works Board State of California CDIAC Number: 2012-0527 Public lease revenue bond College, university facility UC Regents Irvine Business Ser B	S:AA- M:Aa2 F:AA	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) State Treasurer (UW) Stone Youngberg/Stifel	06-01-37 Comb	TIC: NIC:	
05-02-12	\$50,000,000	California Educational Facilities Authority State of California CDIAC Number: 2012-0531 Conduit revenue bond College, university facility Pepperdine University Refunding	M:Aa3	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Morgan Stanley	09-01-33 Comb	TIC: NIC:	
<u>PROPOSED</u>		<u>HOUSING</u>						
# 04-29-12	\$5,640,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-0672 Conduit revenue bond Multifamily housing North Point Apts Subject to Alternative Minimum Tax		Neg	(BC) Jones Hall (PU) Citibank		TIC: NIC:	
05-15-12	\$10,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2011-1485 Conduit revenue bond Multifamily housing Gateway Terrace Apts FF		Neg	(BC) Orrick Herrington (UW) Citibank		TIC: NIC:	

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<u>PROPOSED</u>		<u>HOUSING</u>					
# 05-16-12	\$11,000,000	Independent Cities Finance Authority Multiple CDIAC Number: 2012-0569 Conduit revenue bond Single-family housing Sahara Mobile Home Park Series A Refunding		Neg	(BC) Ballard Spahr (UW) Kinsell Newcomb		TIC: NIC:
# 05-16-12	\$2,500,000	Independent Cities Finance Authority Multiple CDIAC Number: 2012-0570 Conduit revenue bond Single-family housing Sahara Mobile Home Park Series B Refunding		Neg	(BC) Ballard Spahr (UW) Kinsell Newcomb		TIC: NIC:
# 05-16-12	\$300,000	Independent Cities Finance Authority Multiple CDIAC Number: 2012-0571 Conduit revenue bond Single-family housing Sahara Mobile Home Park Series C Subject to Alternative Minimum Tax		Neg	(BC) Ballard Spahr (UW) Kinsell Newcomb		TIC: NIC:
# 05-17-12	\$15,172,020	California Municipal Finance Authority Multiple CDIAC Number: 2012-0610 Conduit revenue bond Multifamily housing Logan Place Apartments Series A-T		Neg	(BC) Orrick Herrington (UW) Silicon Vly Bank		TIC: NIC:
# 05-17-12	\$7,500,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-0647 Conduit revenue bond Multifamily housing El Camino Real Apts Series J		Neg	(BC) Orrick Herrington (UW) Citibank		TIC: NIC:
# 05-24-12	\$46,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-0588 Conduit revenue bond College, university housing Campinile Court Student Housing Project		Neg	(BC) Meyers Nave (UW) Boston Safe Deposit		TIC: NIC:

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<u>PROPOSED</u>		<u>HOUSING</u>					
# 05-28-12	\$15,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-0674 Conduit revenue bond College, university housing Univ of San Diego Series A Refunding		Neg	(BC) Orrick Herrington (UW) George K Baum		TIC: NIC:
05-31-12	\$18,000,000	Orange County Orange CDIAC Number: 2012-0063 Conduit revenue bond Multifamily housing San Clemente Senior Apts Series A		Neg	(BC) Orrick Herrington (FA) CSG Advisors (UW) Wells Fargo Advisors		TIC: NIC:
<u>SOLD</u>		<u>HOUSING</u>					
02-29-12	\$29,895,000	California Municipal Finance Authority Multiple CDIAC Number: 2011-1360 Conduit revenue bond Single-family housing Caritas Mobile Home Park Series A	S:BBB	Neg	(BC) Squire Sanders (FA) Sperry Capital (TR) Wells Fargo Bank (UW) Westhoff Cone	08-15-47 Comb	TIC: NIC:
02-29-12	\$14,680,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-0656 Conduit revenue bond Single-family housing Caritas Mobile Home Park Series B & C	NR	Neg	(BC) Squire Sanders (FA) Sperry Capital (TR) Wells Fargo Bank (UW) Westhoff Cone	08-15-47 Comb	TIC: NIC:
03-08-12	\$3,800,000	California Municipal Finance Authority Multiple CDIAC Number: 2011-0970 Conduit revenue bond Multifamily housing Kenneth Henry Court Apts Series A-1, A-2 & A-3	NR	Neg	(BC) Jones Hall (FA) Community Economics (TR) US Bank NA	06-01-28 Comb	TIC: NIC: Variable
04-01-12	\$4,100,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-0058 Revenue anticipation note Multifamily housing Mono Hilltop Apts Series C	NR	Neg	(BC) Orrick Herrington (PU) Citibank	10-01-44 Term	TIC: NIC: Variable

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<u>SOLD</u>		<u>HOUSING</u>					
04-01-12	\$22,000,000	San Jose Santa Clara CDIAC Number: 2012-0071 Conduit revenue bond Multifamily housing Mayfair Apts Series B-1 & B-2	NR	Neg	(BC) Jones Hall (FA) Ross Financial (PU) JP Morgan Chase Bk (TR) US Bank NA	10-01-44 Comb	TIC: NIC: Variable
04-01-12	\$6,180,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-0345 Other note Multifamily housing Canyon Crest Apts Series G	NR	Neg	(BC) Orrick Herrington (PU) Citibank	05-01-44 Term	TIC: NIC: Variable
04-03-12	\$6,795,000	Independent Cities Finance Authority Multiple CDIAC Number: 2012-0301 Conduit revenue bond Single-family housing Rancho Del Sol & Grandview East Mobile Home Estates Series A Refunding	S:BBB	Neg	(BC) Ballard Spahr (TR) Union Bank NA (UW) Kinsell Newcomb	05-15-47 Comb	TIC: NIC:
04-03-12	\$200,000	Independent Cities Finance Authority Multiple CDIAC Number: 2012-0304 Conduit revenue bond Single-family housing Rancho Del Sol & Grandview East Mobile Home Estates Series B Federally Taxable	NR	Neg	(BC) Ballard Spahr (PU) COACH of San Diego (TR) Union Bank NA	05-15-22 Term	TIC: NIC:
04-06-12	\$9,608,762	California Municipal Finance Authority Multiple CDIAC Number: 2011-0940 Conduit revenue bond Multifamily housing School House Apts & Vista Grande Apts Series A-1 & A-2	NR	Neg	(BC) Jones Hall (FA) Community Economics (TR) US Bank NA (UW) US Bank NA	12-01-43 Comb	TIC: NIC: Variable
04-19-12	\$15,500,000	San Jose Santa Clara CDIAC Number: 2012-0356 Other note Multifamily housing 1st & Rosemary Sr Apts Series D	NR	Neg	(BC) Orrick Herrington (FA) Ross Financial (PU) Citibank (TR) Wells Fargo Bank	10-01-44 Term	TIC: NIC: Variable

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>					
04-19-12	\$35,500,000	San Jose Santa Clara CDIAC Number: 2012-0366 Other note Multifamily housing 1st & Rosemary Family Apts Series C	NR	Neg	(BC) Orrick Herrington (FA) Ross Financial (PU) Citibank (TR) Wells Fargo Bank	10-01-44 Term	TIC: NIC: Variable
04-20-12	\$4,200,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-0369 Other note Multifamily housing The Post	NR	Neg	(BC) Quint & Thimmig (PU) Citi Community Capital (TR) Citi Community Capital	10-01-44 Term	TIC: NIC: Variable
04-25-12	\$4,250,000	California Enterprise Development Authority Sacramento CDIAC Number: 2012-0289 Conduit revenue bond Multifamily housing Atascadero Christian Home Refunding	NR	Neg	(BC) Kutak Rock (FA) Growth Capital (PU) Heritage Oaks Bank	04-01-37 Term	TIC: NIC:
04-25-12	\$7,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-0471 Conduit revenue bond Multifamily housing Heritage Commons Apts Series H	NR	Neg	(BC) Orrick Herrington (PU) Citibank	04-01-17 Term	TIC: NIC: Variable
05-01-12	\$6,850,000	Los Angeles County Housing Authority Los Angeles CDIAC Number: 2011-1314 Conduit revenue bond Multifamily housing Slauson Station Apts Series D	NR	Neg	(BC) Kutak Rock (FA) Veloce Partners Inc (EN) BBCN Bank (TR) US Bank NA (UW) BBCN Bank	04-01-47 Term	TIC: NIC: Variable
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
+ 05-15-12	\$34,165,000	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2010-1722 Public enterprise revenue bond Other, multiple health care purposes Eskaton Prop Inc Obligated Grp Refunding		Neg	(BC) Meyers Nave (UW) Cain Brothers		TIC: NIC:

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<u>Sale Date</u>		<u>Issuing Entity,</u>	<u>Rating(s)</u>	<u>Type of</u>		<u>Maturity Date/</u>	
<u>Dated Date</u>	<u>Amount</u>	<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>	<u>Role Participant</u>	<u>Type</u>	<u>Interest</u>
		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
		<u>PROPOSED</u>					
# 05-23-12	\$95,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-0607 Conduit revenue bond Hospital John Muir Health Series A & B Refunding		Neg	(BC) Orrick Herrington (FA) H2C (UW) JP Morgan Chase & Co		TIC: NIC:
# 05-25-12	\$86,125,000	Riverside Asset Leasing Corporation Riverside CDIAC Number: 2012-0639 Public lease revenue bond Hospital Series A Refunding		Neg	(BC) Nixon Peabody (FA) KNN Public Finance (UW) Merrill Lynch Pierce		TIC: NIC:
# 05-25-12	\$2,235,000	Riverside Asset Leasing Corporation Riverside CDIAC Number: 2012-0640 Public lease revenue bond Hospital Series B Federally Taxable Refunding		Neg	(BC) Nixon Peabody (FA) KNN Public Finance (UW) Merrill Lynch Pierce		TIC: NIC:
06-15-12	\$140,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2011-1373 Conduit revenue bond Other, multiple health care purposes Catholic Healthcare West Series A		Neg	(BC) Sidley Austin LLP (FA) Kaufman Hall (UW) BMO Capital Markets		TIC: NIC:
# 06-21-12	\$135,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-0666 Conduit revenue bond Hospital Sutter Health Refunding		Neg	(BC) Orrick Herrington (UW) Morgan Stanley		TIC: NIC:
+ 08-15-12	\$9,000,000	Corcoran Hospital District Kings CDIAC Number: 2010-1139 Conduit revenue bond Hospital Corcoran Non-Acute Care Bldg		Neg	(BC) Fulbright & Jaworski (UW) USDA		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
02-08-12	\$1,600,000	Last Frontier Healthcare District Modoc CDIAC Number: 2012-0146 Other note Hospital Federally Taxable	NR	Neg	(BC) Quint & Thimmig (FA) Caldwell Flores (TR) The Bank of NY Mellon (UW) UHC of California	02-01-17 Term	TIC: NIC:
04-02-12	\$76,000,000	Tri-City Healthcare District San Diego CDIAC Number: 2012-0509 Other note Other, multiple health care purposes Refunding	NR	Neg	(EN) Tri-City Holding LLC	02-28-15 Comb	TIC: NIC: Variable
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 04-06-12	\$15,198	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0645 Special assessment bond Power generation/transmission Series 2012-03-0004 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (UW) Renovate America		TIC: NIC:
# 04-20-12	\$7,207	Kings County Kings CDIAC Number: 2012-0572 Certificates of participation/leases Equipment Lanier Copier/Printer/Scanner		Neg	(UW) Kansas State Bank		TIC: NIC:
# 04-20-12	\$7,860	Kings County Kings CDIAC Number: 2012-0573 Certificates of participation/leases Equipment Lanier Copier/Printer/Scanner		Neg	(UW) Kansas State Bank		TIC: NIC:
# 04-20-12	\$71,152	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0580 Special assessment bond Power generation/transmission Series 2012-03-0006 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (UW) Renovate America		TIC: NIC:

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<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 04-20-12	\$18,884	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0581 Special assessment bond Power generation/transmission Series 2012-03-0005 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (UW) Renovate America		TIC: NIC:
# 04-27-12	\$17,611	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0592 Special assessment bond Power generation/transmission Series 2012-03-00014 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (UW) Renovate America		TIC: NIC:
# 04-27-12	\$11,885	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0593 Special assessment bond Power generation/transmission Series 2012-03-00015 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (UW) Renovate America		TIC: NIC:
# 04-27-12	\$6,568	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0596 Special assessment bond Power generation/transmission Series 2012-03-0007 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (UW) Renovate America		TIC: NIC:
# 04-27-12	\$4,459	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0597 Special assessment bond Power generation/transmission Series 2012-03-0010 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (UW) Renovate America		TIC: NIC:
# 04-27-12	\$5,588	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0598 Special assessment bond Power generation/transmission Series 2012-03-00013 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (UW) Renovate America		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 04-27-12	\$11,747	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0599 Special assessment bond Power generation/transmission Series 2012-03-00011 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (UW) Renovate America		TIC: NIC:
# 04-27-12	\$24,424	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0600 Special assessment bond Power generation/transmission Series 2012-03-00012 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Renovate America		TIC: NIC:
# 04-27-12	\$6,296	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0601 Special assessment bond Power generation/transmission Series 2012-03-0009 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (UW) Renovate America		TIC: NIC:
# 04-27-12	\$12,813	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0602 Special assessment bond Power generation/transmission Series 2012-03-0008 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Renovate America		TIC: NIC:
# 05-02-12	\$253,880,000	Los Angeles Los Angeles CDIAC Number: 2012-0630 Public enterprise revenue bond Wastewater collection, treatment Series B Refunding		Neg	(BC) Sidley Austin LLP (FA) PRAG (UW) JP Morgan Securities		TIC: NIC:
# 05-04-12	\$36,750	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0625 Special assessment bond Power generation/transmission Series 2012-03-0016 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Renovate America		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 05-04-12	\$26,791	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0626 Special assessment bond Power generation/transmission Series 2012-03-0017 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Renovate America		TIC: NIC:
# 05-04-12	\$6,648	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0627 Special assessment bond Power generation/transmission Series 2012-03-0018 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Renovate America		TIC: NIC:
# 05-04-12	\$29,488	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0628 Special assessment bond Power generation/transmission Series 2012-03-0019 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Renovate America		TIC: NIC:
# 05-04-12	\$13,211	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0629 Special assessment bond Power generation/transmission Series 2012-03-0020 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Renovate America		TIC: NIC:
# 05-07-12	\$2,900,000	Redondo Beach Los Angeles CDIAC Number: 2012-0583 Certificates of participation/leases Parking Intl Boardwalk		Neg	(BC) Kutak Rock (FA) Kosmont Realty Corp (UW) Compass Bank		TIC: NIC:
# 05-11-12	\$11,925,000	Sonoma County Water Agency Sonoma CDIAC Number: 2012-0693 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding		Comp	(BC) Jones Hall (FA) KNN Public Finance		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
05-15-12	\$85,000,000	Marin Municipal Water District Financing Authority Marin CDIAC Number: 2012-0454 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding		Comp	(BC) Quint & Thimmig (FA) Sperry Capital		TIC: NIC:
# 05-15-12	\$10,000,000	Santa Monica Los Angeles CDIAC Number: 2012-0634 Public enterprise revenue bond Wastewater collection, treatment Series A Refunding		Comp	(BC) Stradling Yocca (FA) PRAG		TIC: NIC:
05-16-12	\$140,000,000	Oakland-Alameda County Coliseum Authority Alameda CDIAC Number: 2012-0540 Public lease revenue bond Recreation and sports facilities Series A Refunding		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (UW) Curls Bartling PC		TIC: NIC:
# 05-17-12	\$19,000,000	San Buenaventura Public Facilities Financing Authority Ventura CDIAC Number: 2012-0618 Public lease revenue bond Multiple capital improvements, public works Series A Refunding		Neg	(BC) Jones Hall (UW) First Southwest		TIC: NIC:
# 05-17-12	\$2,000,000	San Buenaventura Public Facilities Financing Authority Ventura CDIAC Number: 2012-0620 Public lease revenue bond Multiple capital improvements, public works Series B Federally Taxable Refunding		Neg	(BC) Jones Hall (UW) First Southwest		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 05-18-12	\$13,299	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0676 Special assessment bond Power generation/transmission Series 2012-03-00033 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America		TIC: NIC:
# 05-18-12	\$8,030	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0682 Special assessment bond Power generation/transmission Series 2012-03-00034 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America		TIC: NIC:
# 05-18-12	\$15,888	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0683 Special assessment bond Power generation/transmission Series 2012-03-00035 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America		TIC: NIC:
# 05-18-12	\$14,627	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0684 Special assessment bond Power generation/transmission Series 2012-03-00036 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America		TIC: NIC:
# 05-18-12	\$13,848	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0685 Special assessment bond Power generation/transmission Series 2012-03-00038 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America		TIC: NIC:
# 05-18-12	\$14,779	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0686 Special assessment bond Power generation/transmission Series 2012-03-00039 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		CAPITAL IMPROVEMENTS AND PUBLIC WORKS					
# 05-18-12	\$13,896	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0687 Special assessment bond Power generation/transmission Series 2012-03-00041 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America		TIC: NIC:
# 05-18-12	\$30,299	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0688 Special assessment bond Power generation/transmission Series 2012-03-00042		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America		TIC: NIC:
# 05-18-12	\$12,655	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0689 Special assessment bond Power generation/transmission Series 2012-03-00043		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America		TIC: NIC:
# 05-18-12	\$14,627	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0694 Special assessment bond Power generation/transmission Series 2012-03-00037 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America		TIC: NIC:
# 05-18-12	\$13,848	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0695 Special assessment bond Power generation/transmission Series 2012-03-00040 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America		TIC: NIC:
# 05-18-12	\$22,976	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0696 Special assessment bond Power generation/transmission Series 2012-03-00027 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 05-18-12	\$22,738	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0697 Special assessment bond Power generation/transmission Series 2012-03-00028 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America		TIC: NIC:
# 05-18-12	\$14,459	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0698 Special assessment bond Power generation/transmission Series 2012-03-00029 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America		TIC: NIC:
# 05-18-12	\$5,791	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0699 Special assessment bond Power generation/transmission Series 2012-03-00030 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America		TIC: NIC:
# 05-18-12	\$6,104	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0700 Special assessment bond Power generation/transmission Series 2012-03-00031 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America		TIC: NIC:
# 05-18-12	\$16,972	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0701 Special assessment bond Power generation/transmission Series 2012-03-00032 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America		TIC: NIC:
# 05-18-12	\$10,580,000	Tulare Tulare CDIAC Number: 2012-0705 Public enterprise revenue bond Wastewater collection, treatment Refunding		Neg	(BC) Hawkins Delafield (FA) Bartle Wells (UW) Banc of Am Pub Cap Corp		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
+ 05-21-12	\$35,000,000	Santa Clara Community Facilities District No 2010-1 Santa Clara CDIAC Number: 2012-0370 Bond anticipation note Multiple capital improvements, public works Federally Taxable		Neg	(BC) Jones Hall		TIC: NIC:
# 05-21-12	\$13,400,000	Eureka Public Financing Authority Humboldt CDIAC Number: 2012-0608 Public enterprise revenue bond Wastewater collection, treatment Refunding		Neg	(BC) Orrick Herrington (FA) PFM (UW) Piper Jaffray & Co		TIC: NIC:
05-22-12	\$400,000,000	San Diego County Regional Transportation Commission San Diego CDIAC Number: 2012-0490 Public enterprise revenue bond Multiple capital improvements, public works Series A Refunding		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) Barclays Capital Inc		TIC: NIC:
05-22-12	\$65,000,000	Santa Rosa Sonoma CDIAC Number: 2012-0508 Public enterprise revenue bond Wastewater collection, treatment Refunding		Comp	(BC) Jones Hall (FA) Stone Youngberg/Stifel		TIC: NIC:
# 05-22-12	\$17,000,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2012-0577 Public enterprise revenue bond Water supply, storage, distribution Sub-Series B Proposition A reimbursment		Comp	(BC) Sidley Austin LLP (FA) Montague DeRose		TIC: NIC:
# 05-22-12	\$675,000,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2012-0578 Public enterprise revenue bond Water supply, storage, distribution Sub-Series A(WISP) & C Refunding		Comp	(BC) Sidley Austin LLP (FA) Montague DeRose		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
05-23-12	\$1,320,000	Visalia Unified School District Tulare CDIAC Number: 2012-0468 Certificates of participation/leases Equipment		Comp	(FA) Government Fin Strat		TIC: NIC:
05-23-12	\$325,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2012-0544 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding		Neg	(BC) Orrick Herrington (FA) PRAG (UW) RBC Capital Markets		TIC: NIC:
# 05-23-12	\$25,000,000	San Luis Obispo County Financing Authority San Luis Obispo CDIAC Number: 2012-0658 Public lease revenue bond Public building Series A Refunding		Neg	(BC) Fulbright & Jaworski (FA) The PFM Group (UW) Morgan Keegan & Co		TIC: NIC:
# 05-24-12	\$5,100,000	Beaumont Financing Authority Riverside CDIAC Number: 2012-0584 Revenue bond (Pool) Multiple capital improvements, public works Series C (IA 7B & 7C) Refunding		Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (UW) O'Connor & Co Sec		TIC: NIC:
# 05-24-12	\$37,900,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-0587 Public enterprise revenue bond Multiple capital improvements, public works Refunding		Neg	(BC) Orrick Herrington (UW) RBC Capital Markets		TIC: NIC:
# 05-24-12	\$5,000,000	San Luis Obispo Capital Improvement Board San Luis Obispo CDIAC Number: 2012-0619 Public lease revenue bond Multiple capital improvements, public works Refunding		Comp	(BC) Jones Hall (FA) Fieldman Rolapp		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
		<u>PROPOSED</u> <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 05-24-12	\$83,129,000	San Luis Obispo San Luis Obispo CDIAC Number: 2012-0637 Special assessment bond Wastewater collection, treatment Wastewater Imp Dist No. 1		Neg	(BC) Meyers Nave Riback Silver (FA) The PFM Group (UW) USDA Rural Dev		TIC: NIC:
05-30-12	\$14,000,000	Alameda Public Financing Authority Alameda CDIAC Number: 2012-0520 Public enterprise revenue bond Wastewater collection, treatment Series A Refunding		Comp	(BC) Quint & Thimmig (FA) The PFM Group		TIC: NIC:
# 05-30-12	\$37,800,000	Manteca San Joaquin CDIAC Number: 2012-0594 Public enterprise revenue bond Water supply, storage, distribution Refunding		Neg	(BC) Richards Watson (FA) Urban Futures (UW) Piper Jaffray & Co		TIC: NIC:
# 05-30-12	\$24,000,000	Manteca San Joaquin CDIAC Number: 2012-0595 Public enterprise revenue bond Wastewater collection, treatment Refunding		Neg	(BC) Richards Watson (FA) Urban Futures (UW) Piper Jaffray & Co		TIC: NIC:
# 05-31-12	\$3,630,000	Soquel Creek Water District Santa Cruz CDIAC Number: 2012-0624 Public enterprise revenue bond Water supply, storage, distribution Refunding		Neg	(BC) Jones Hall (FA) Bartle Wells (UW) First Republic Bank		TIC: NIC:
# 06-01-12	\$500,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-0614 Special assessment bond Power generation/transmission Series F-10 Energy Independence Federally Taxable		Neg	(BC) Richards Watson (UW) Sonoma Co		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 06-01-12	\$1,000,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-0615 Special assessment bond Power generation/transmission Series F-20 Energy Independence Federally Taxable		Neg	(BC) Richards Watson (UW) Sonoma Co		TIC: NIC:
# 06-01-12	\$301,364	McFarland Improvement Authority Kern CDIAC Number: 2012-0617 Public lease revenue bond Multiple capital improvements, public works Series A Federally Taxable		Neg	(BC) Richards Watson		TIC: NIC:
# 06-05-12	\$28,500,000	San Diego CFD No 1 San Diego CDIAC Number: 2012-0621 Limited tax obligation bond Multiple capital improvements, public works Refunding		Neg	(BC) Stradling Yocca (FA) The PFM Group (UW) E J De La Rosa		TIC: NIC:
# 06-05-12	\$8,815,000	Eastern Municipal Water District CFD No 2005-47 Riverside CDIAC Number: 2012-0712 Limited tax obligation bond Multiple capital improvements, public works IA No A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stone Youngberg/Stifel		TIC: NIC:
# 06-06-12	\$4,000,000	Southern Marin Sewerage Agency Marin CDIAC Number: 2012-0613 Public enterprise revenue bond Wastewater collection, treatment		Comp	(BC) Quint & Thimmig (FA) Wulff Hansen & Co		TIC: NIC:
# 06-06-12	\$3,310,000	Indio Riverside CDIAC Number: 2012-0649 Limited tax obligation bond Multiple capital improvements, public works AD No. 2001-1 Refunding		Neg	(BC) Richards Watson (FA) Fieldman Rolapp (PU) Indio PFA		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 06-06-12	\$1,495,000	Indio Riverside CDIAC Number: 2012-0650 Special assessment bond Multiple capital improvements, public works AD No. 99-1 Refunding		Neg	(BC) Richards Watson (FA) Fieldman Rolapp (PU) Indio PFA		TIC: NIC:
# 06-06-12	\$3,430,000	Indio Riverside CDIAC Number: 2012-0651 Special assessment bond Multiple capital improvements, public works AD No. 2002-1 Refunding		Neg	(BC) Richards Watson (FA) Fieldman Rolapp (PU) Indio PFA		TIC: NIC:
# 06-06-12	\$4,119,900	Indio Riverside CDIAC Number: 2012-0652 Special assessment bond Multiple capital improvements, public works AD No. 2002-3 Refunding		Neg	(BC) Richards Watson (FA) Fieldman Rolapp (PU) Indio PFA		TIC: NIC:
# 06-06-12	\$15,070,000	Indio Public Financing Authority Riverside CDIAC Number: 2012-0706 Revenue bond (Pool) Multiple capital improvements, public works AD Nos 99-1, 2001-1, 2002-1, 2002-2, 2002-3 Refunding		Neg	(BC) Richards Watson (FA) Fieldman Rolapp (UW) Southwest Securities		TIC: NIC:
# 06-06-12	\$2,164,900	Indio Riverside CDIAC Number: 2012-0707 Special assessment bond Multiple capital improvements, public works AD No 2002-2 Refunding		Neg	(BC) Richards Watson (FA) Fieldman Rolapp (PU) Indio PFA		TIC: NIC:
# 06-07-12	\$6,025,000	Pismo Beach Public Financing Authority San Luis Obispo CDIAC Number: 2012-0681 Public enterprise revenue bond Wastewater collection, treatment Refunding		Neg	(BC) Weist Law Firm (FA) Northcross Hill Ach (UW) De La Rosa & Co		TIC: NIC:

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PROPOSED		CAPITAL IMPROVEMENTS AND PUBLIC WORKS					
# 06-11-12	\$50,000,000	Sacramento County Sanitation Districts Financing Authority Sacramento CDIAC Number: 2012-0711 Public enterprise revenue bond Wastewater collection, treatment Series A Federally Taxable State Taxable Refunding		Neg	(BC) Orrick Herrington (FA) Montague DeRose (UW) Wells Fargo Bank		TIC: NIC:
# 06-12-12	\$1,707,000	Susanville Lassen CDIAC Number: 2012-0678 Certificates of participation/leases Public building Refunding		Neg	(BC) Weist Law Firm (UW) Compass Bank		TIC: NIC:
# 06-14-12	\$83,710,000	Alameda Corridor Transportation Authority Los Angeles CDIAC Number: 2012-0632 Public enterprise revenue bond Public transit Refunding		Neg	(BC) O'Melveny & Myers (FA) The PFM Group (UW) US DOT		TIC: NIC:
# 06-14-12	\$2,720,000	Channel Islands Beach Community Services District Ventura CDIAC Number: 2012-0679 Public enterprise revenue bond Water supply, storage, distribution Refunding		Neg	(BC) Weist Law Firm (PU) Alliance Bank of Arizona		TIC: NIC:
06-15-12	\$26,600,000	Thousand Oaks CFD No 1994-1 Ventura CDIAC Number: 2011-1512 Limited tax obligation bond Multiple capital improvements, public works Marketplace Facs Refunding		Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (UW) Stone & Youngberg		TIC: NIC:
# 06-21-12	\$3,110,000	Byron Bethany Joint Powers Authority Contra Costa CDIAC Number: 2012-0680 Public enterprise revenue bond Wastewater collection, treatment Refunding		Neg	(BC) Weist Law Firm (FA) Sutter Securities (UW) Southwest Securities		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 06-25-12	\$71,000,000	Sacramento Transportation Authority Sacramento CDIAC Number: 2012-0643 Limited tax obligation bond Multiple capital improvements, public works Measure A		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) Barclays Capital Inc		TIC: NIC:
# 06-26-12	\$9,000,000	Yorba Linda Water District Orange CDIAC Number: 2012-0668 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp		TIC: NIC:
06-27-12	\$5,000,000	South Lake Tahoe El Dorado CDIAC Number: 2012-0102 Certificates of participation/leases Street construction and improvements		Comp	(BC) Jones Hall (FA) PFM (UW) Piper Jaffray & Co		TIC: NIC:
# 07-01-12	\$54,945,000	El Dorado Irrigation District El Dorado CDIAC Number: 2012-0702 Public enterprise revenue bond Multiple capital improvements, public works Series A Refunding		Neg	(BC) Stradling Yocca (UW) Citigroup Global Markets		TIC: NIC:
# 07-01-12	\$1,900,000	El Dorado Irrigation District El Dorado CDIAC Number: 2012-0703 Public enterprise revenue bond Multiple capital improvements, public works Series B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (UW) Citigroup Global Markets		TIC: NIC:
# 07-10-12	\$36,000,000	Encinitas CFD No 1 San Diego CDIAC Number: 2012-0673 Limited tax obligation bond Multiple capital improvements, public works Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stone Youngberg/Stifel		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
+ 07-26-12	\$6,900,000	Redwood City CFD No 2000-1 San Mateo CDIAC Number: 2012-0052 Limited tax obligation bond Multiple capital improvements, public works Pacific Shores Refunding		Neg	(BC) Nossaman LLP (FA) William F Euphrat (UW) Stone & Youngberg		TIC: NIC:
08-01-12	\$356,175	Mission Springs Water District Riverside CDIAC Number: 2012-0160 Certificates of participation/leases Equipment GBT/BFP 3DP Belt Press		Neg	(UW) Kansas State Bank		TIC: NIC:
# 08-16-12	\$4,100,000	Mill Valley Marin CDIAC Number: 2012-0612 Certificates of participation/leases Wastewater collection, treatment		Comp	(BC) Quint & Thimmig (FA) Wulff Hansen & Co		TIC: NIC:
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
04-10-12	\$231,919	Seaside County Sanitation District Monterey CDIAC Number: 2012-0562 Certificates of participation/leases Equipment Sewer Vac	NR	Neg	(UW) Kansas State Bank	12-15-17 Serial	TIC: NIC:
02-29-12	\$9,555,000	Rocklin CFD No 11 Placer CDIAC Number: 2012-0354 Limited tax obligation bond Street construction and improvements Sierra College Intercharge Refunding	NR	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (PU) Rocklin (TR) Union Bank NA	09-01-31 Serial	TIC: NIC:
03-20-12	\$27,390,000	Escondido Joint Powers Financing Authority San Diego CDIAC Number: 2012-0103 Public enterprise revenue bond Wastewater collection, treatment Refunding	S:AA- F:AA-	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	09-01-41 Comb	TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
03-20-12	\$50,325,000	West Basin Municipal Water District Los Angeles CDIAC Number: 2012-0303 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (FA) PRAG (TR) US Bank NA (UW) Goldman Sachs	08-01-29 Serial	TIC: NIC:
03-20-12	\$1,950,000	Isleton Public Financing Authority Sacramento CDIAC Number: 2012-0389 Public enterprise revenue bond Wastewater collection, treatment Treatment Fac Federally Taxable Refunding	NR	Neg	(BC) Weist Law Firm (TR) Deutsche Bank Natl Trust (UW) Kinsell Newcomb	09-01-42 Comb	TIC: NIC:
03-20-12	\$14,775,000	Oakley Public Financing Authority Contra Costa CDIAC Number: 2012-0453 Revenue bond (Pool) Multiple capital improvements, public works Refunding	S:BBB-	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) Wells Fargo Bank (UW) RBC Capital Markets	09-02-34 Comb	TIC: NIC:
03-21-12	\$31,660,000	Escondido Joint Powers Financing Authority San Diego CDIAC Number: 2012-0060 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:A+ F:AA-	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	09-01-41 Comb	TIC: NIC:
03-22-12	\$38,925,000	Beverly Hills Public Financing Authority Los Angeles CDIAC Number: 2012-0506 Public enterprise revenue bond Water supply, storage, distribution 2nd Series A Refunding	S:AAA M:Aaa F:AAA	Neg	(BC) Jones Hall (FA) PRAG (TR) US Bank NA (UW) E J De La Rosa	06-01-37 Comb	TIC: NIC:
03-26-12	\$10,745	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0463 Special assessment bond Power generation/transmission Series 2012-03-0003 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	09-02-22 Serial	TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
03-27-12	\$8,910,000	Tustin Public Finance Authority Orange CDIAC Number: 2012-0147 Public enterprise revenue bond Water supply, storage, distribution The Enterprise Refunding	S:AA	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	04-01-23 Serial	TIC: NIC:
03-28-12	\$108,940,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2012-0324 Conduit revenue bond Theatre/Arts/Museums J Paul Getty Trust Series B-1 & B-2 Refunding	S:AAA M:Aaa	Neg	(BC) Orrick Herrington (FA) Swap Financial Group (TR) The Bank of NY Mellon (UW) JP Morgan Securities	10-01-47 Serial	TIC: NIC: Variable
04-01-12	\$33,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2012-0298 Conduit revenue bond Recreation and sports facilities YMCA of Metropolitan Los Angeles Refunding	NR	Neg	(BC) Chapman & Cutler (PU) Union Bank NA (TR) Union Bank NA	05-01-32 Term	TIC: NIC: Variable
04-01-12	\$5,296,700	Woodland Yolo CDIAC Number: 2012-0488 Public lease revenue bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Kronick Moskovitz (FA) Del Rio Advisors (TR) US Bank NA (UW) Zions First Natl Bk	09-01-17 Serial	TIC: NIC:
04-03-12	\$188,610,000	San Diego Public Facilities Financing Authority San Diego CDIAC Number: 2012-0479 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) Wells Fargo Bank (UW) Morgan Stanley	08-01-32 Serial	TIC: NIC:
04-04-12	\$8,550,000	Imperial Public Financing Authority Imperial CDIAC Number: 2011-1211 Public enterprise revenue bond Wastewater collection, treatment Refunding	S:A-	Neg	(BC) Fulbright & Jaworski (FA) Urban Futures (TR) Wells Fargo Bank (UW) Cabrera Capital Mkts	10-15-26 Comb	TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
04-04-12	\$10,065,000	Imperial Public Financing Authority Imperial CDIAC Number: 2011-1212 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:A-	Neg	(BC) Fulbright & Jaworski (FA) Urban Futures (TR) Wells Fargo Bank (UW) Cabrera Capital Mkts	10-15-26 Comb	TIC: NIC:
04-04-12	\$9,345,000	Oxnard Financing Authority Ventura CDIAC Number: 2012-0313 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:A+	Neg	(BC) Goodwin Procter (FA) First Southwest (TR) Wells Fargo Bank (UW) Stone Youngberg/Stifel	06-01-30 Serial	TIC: NIC:
04-05-12	\$34,380,000	South Orange County Public Financing Authority Orange CDIAC Number: 2012-0149 Public lease revenue bond Prisons, jails, correctional facilities Juvenile Justice Ctr Refunding	S:A+ M:Aa3	Neg	(BC) Stradling Yocca (FA) PRAG (TR) US Bank NA (UW) Citigroup Global Markets	06-01-19 Serial	TIC: NIC:
04-05-12	\$58,140,000	Beverly Hills Public Financing Authority Los Angeles CDIAC Number: 2012-0505 Public lease revenue bond Multiple capital improvements, public works Series A Refunding	S:AA+ M:Aa2 F:AA+	Neg	(BC) Jones Hall (FA) PRAG (TR) US Bank NA (UW) E J De La Rosa	06-01-37 Comb	TIC: NIC:
04-10-12	\$12,990,000	Fremont Alameda CDIAC Number: 2012-0166 Certificates of participation/leases Public building Police Fac Series A Refunding	S:AA	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) Union Bank NA (UW) Citigroup Global Markets	08-01-25 Serial	TIC: NIC:
04-10-12	\$3,265,000	Beaumont Financing Authority Riverside CDIAC Number: 2012-0486 Revenue bond (Pool) Multiple capital improvements, public works CFD No 93-1 IA No 20 Series B	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank NA (UW) O'Connor & Co Sec	09-01-35 Comb	TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
04-10-12	\$3,265,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2012-0487 Limited tax obligation bond Multiple capital improvements, public works Series B (IA 20)	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank NA (UW) O'Connor & Co Sec	09-01-42 Comb	TIC: NIC:
04-11-12	\$6,355,000	El Paso De Robles San Luis Obispo CDIAC Number: 2012-0495 Public enterprise revenue bond Wastewater collection, treatment Refunding	S:AA-	Neg	(BC) Robert M Haight (FA) NHA Advisors (TR) Union Bank NA (UW) Stone & Youngberg	06-01-32 Comb	TIC: NIC:
04-12-12	\$4,164,002	Folsom Public Financing Authority Sacramento CDIAC Number: 2012-0546 Revenue bond (Pool) Multiple capital improvements, public works AD No 1989-1 Refunding	NR	Neg	(BC) Orrick Herrington (FA) NHA Advisors (PU) Umpqua Bank (TR) Union Bank NA	10-01-18 Serial	TIC: NIC:
04-17-12	\$7,630,000	Camarillo Public Finance Authority Ventura CDIAC Number: 2012-0568 Public lease revenue bond Public building Library Refunding	S:AA+	Comp	(BC) Fulbright & Jaworski (FA) C M de Crinis (TR) US Bank NA (UW) Morgan Keegan & Co	12-01-33 Comb	TIC: NIC:
04-19-12	\$53,975,000	Imperial County Local Transportation Authority Imperial CDIAC Number: 2012-0253 Sales tax revenue bond Public transit Series A, B, C, D & E	S:A+	Neg	(BC) Fulbright & Jaworski (TR) The Bank of NY Mellon (UW) Cabrera Capital Mkts	06-01-32 Comb	TIC: NIC:
04-19-12	\$267,625,000	California State Public Works Board State of California CDIAC Number: 2012-0528 Public lease revenue bond Prisons, jails, correctional facilities CDCR State Prison Kern Co Delano II Series C Refunding	S:BBB+ M:A2 F:BBB+	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) State Treasurer (UW) Stone Youngberg/Stifel	06-01-28 Serial	TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
04-24-12	\$9,815,000	San Francisco City & County Finance Corporation San Francisco CDIAC Number: 2012-0388 Public lease revenue bond Equipment Series A	S:AA- M:A1 F:A+	Comp	(BC) Amira Jackmon (CB) Squire Sanders (US) LLP (FA) Kitahata & Co (TR) US Bank NA (UW) Merrill Lynch Pierce	04-01-18 Serial	TIC: NIC:
04-24-12	\$11,850,000	Jurupa Community Services District CFD No 39 Riverside CDIAC Number: 2012-0393 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area Series A	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone Youngberg/Stifel	09-01-42 Comb	TIC: NIC:
04-27-12	\$2,287,721	Rocklin CFD No 7 Placer CDIAC Number: 2012-0567 Limited tax obligation bond Multiple capital improvements, public works Sunset West Interchange Refunding	NR	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (PU) City National Bank (TR) Union Bank NA	09-01-22 Term	TIC: NIC:
04-30-12	\$25,760,000	Mendocino County Mendocino CDIAC Number: 2011-1255 Certificates of participation/leases Public building Rehabilitation & Co Administration Ctrs Series A Refunding	S:AA-/BBB- M:Aa3	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Morgan Keegan & Co	06-01-30 Serial	TIC: NIC:
04-30-12	\$32,125,000	Fremont Alameda CDIAC Number: 2012-0319 Certificates of participation/leases Multiple capital improvements, public works Series B Refunding	S:AAA/A-1+	Neg	(BC) Quint & Thimmig (FA) KNN Public Finance (EN) Wells Fargo Bank (TR) Union Bank NA (UW) US Bank NA	08-01-30 Term	TIC: NIC: Variable
04-30-12	\$50,000	Mendocino County Mendocino CDIAC Number: 2012-0710 Certificates of participation/leases Public building Rehabilitation & Co Administration Ctrs Series B Federally Taxable	S:AA-/BBB- M:Aa3	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Morgan Keegan & Co	06-01-12 Term	TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
05-01-12	\$1,761,000	Cutler Public Utility District Tulare CDIAC Number: 2010-1734 Certificates of participation/leases Wastewater collection, treatment System Replacement	NR	Neg	(BC) Jones Hall (TR) Cutler PUD (UW) USDA Rural Dev	04-01-52 Term	TIC: NIC:
05-01-12	\$3,965,000	Santa Cruz County Public Financing Authority Santa Cruz CDIAC Number: 2012-0504 Public lease revenue bond Multiple capital improvements, public works Regional 9-1-1 Series A Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Harrell & Co Advisors (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	06-15-34 Comb	TIC: NIC:
05-01-12	\$159,553	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-0521 Special assessment bond Power generation/transmission Energy Independence Program Series E-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-32 Term	TIC: NIC: Variable
05-02-12	\$6,715,000	Burbank-Glendale-Pasadena Airport Authority Los Angeles CDIAC Number: 2011-0515 Public enterprise revenue bond Airport Series A Subject to Alternative Minimum Tax	S:A+ M:A1 F:A+	Neg	(BC) Orrick Herrington (FA) PRAG (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	07-01-42 Term	TIC: NIC:
05-02-12	\$75,450,000	Burbank-Glendale-Pasadena Airport Authority Los Angeles CDIAC Number: 2011-0516 Public enterprise revenue bond Airport Series B Federally Taxable	S:A+ M:A1 F:A+	Neg	(BC) Orrick Herrington (FA) PRAG (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	07-01-41 Comb	TIC: NIC:
05-02-12	\$20,000,000	Menifee (CSCDA) Riverside CDIAC Number: 2012-0459 Certificates of participation/leases Street construction and improvements CSCDA TRIP Pool Series B	S:A	Neg	(BC) Orrick Herrington (FA) Urban Futures (TR) Wells Fargo Bank (UW) E J De La Rosa	06-01-42 Comb	TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 05-09-12	\$7,450,000	Irvine Orange CDIAC Number: 2012-0667 Special assessment bond Multiple capital improvements, public works ReAD No 04-20 Group Two Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Diversif Real Estate Inv	09-02-42 Serial	TIC: NIC:
<u>PROPOSED</u>		<u>OTHER</u>					
05-04-12	\$32,500,000	Riverside Riverside CDIAC Number: 2012-0631 Bond anticipation note Insurance and pension funds Pension Funding Federally Taxable Refunding		Neg	(BC) Best Best & Krieger (UW) E J De La Rosa		TIC: NIC:
06-01-12	\$3,700,000	San Anselmo Marin CDIAC Number: 2012-0502 Pension obligation bonds Insurance and pension funds Federally Taxable Refunding		Comp	(BC) Jones Hall		TIC: NIC:
06-01-12	\$2,750,000	Ross Valley Fire Department Marin CDIAC Number: 2012-0503 Pension obligation bonds Insurance and pension funds Federally Taxable Refunding		Comp	(BC) Jones Hall		TIC: NIC:
<u>SOLD</u>		<u>OTHER</u>					
04-04-12	\$9,260,000	Monterey County Regional Fire District Monterey CDIAC Number: 2012-0522 Pension obligation bonds Insurance and pension funds Safety Side Fund Obligation to CalPERS Federally Taxable Refunding	S:A	Neg	(BC) Raymond M Haight (TR) US Bank NA (UW) Stinson Securities	09-01-27 Serial	TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u>	<u>Rating(s)</u>	<u>Type of</u>	<u>Maturity Date/</u>		<u>Interest</u>
<u>Dated Date</u>		<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>	<u>Role Participant</u>	<u>Type</u>	
<u>SOLD</u>		<u>OTHER</u>					
# 04-30-12	\$7,147,000	Santa Fe Springs Los Angeles CDIAC Number: 2012-0582 Pension obligation bonds Insurance and pension funds Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Banc of Am Lease & Cap	06-30-20 Term	TIC: NIC:
# 05-03-12	\$2,830,000	Colusa County Colusa CDIAC Number: 2012-0648 Pension obligation bonds Insurance and pension funds Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (PU) Umpqua Bank (TR) Union Bank NA	06-30-18 Term	TIC: NIC:
05-07-12	\$47,750,000	San Jose/Evergreen Community College District Santa Clara CDIAC Number: 2012-0549 Other bond Other purpose OPEB Series B Federally Taxable Refunding	NR	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (PU) First Republic Bank (TR) US Bank NA	07-01-43 Term	TIC: NIC: Variable
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 03-20-12	\$140,000,000	Foothill-De Anza Community College District Santa Clara CDIAC Number: 2012-0611 General obligation bond College, university facility Refunding		Neg	(BC) Stradling Yocca (FA) William F Euphrat (UW) Morgan Stanley		TIC: NIC:
# 05-03-12	\$70,000,000	Grossmont Union High School District San Diego CDIAC Number: 2012-0635 General obligation bond K-12 school facility Refunding		Neg	(BC) Orrick Herrington (FA) Loop Capital Mkts (UW) E J De La Rosa		TIC: NIC:
# 05-08-12	\$12,000,000	South San Francisco Unified School District San Mateo CDIAC Number: 2012-0564 General obligation bond K-12 school facility Measure J Series A		Neg	(BC) Orrick Herrington (FA) Keygent LLC		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		GENERAL OBLIGATION BONDS					
# 05-10-12	\$10,000,000	Hillsborough City School District San Mateo CDIAC Number: 2012-0603 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) Cooperman & Associates (UW) Stone Youngberg/Stifel		TIC: NIC:
# 05-10-12	\$40,000,000	Antelope Valley Union High School District Los Angeles CDIAC Number: 2012-0642 General obligation bond K-12 school facility Refunding		Neg	(BC) Orrick Herrington (FA) Caldwell Flores (UW) E J De La Rosa		TIC: NIC:
# 05-15-12	\$13,000,000	Santa Monica Los Angeles CDIAC Number: 2012-0633 General obligation bond Public building Library Improvement Refunding		Comp	(BC) Stradling Yocca (FA) PRAG		TIC: NIC:
05-16-12	\$8,100,000	Moraga Elementary School District Contra Costa CDIAC Number: 2012-0464 General obligation bond K-12 school facility Refunding		Comp	(BC) Quint & Thimmig (FA) KNN Public Finance		TIC: NIC:
# 05-17-12	\$15,000,000	Alum Rock Union Elementary School District Santa Clara CDIAC Number: 2012-0604 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) Caldwell Flores (UW) Piper Jaffray & Co		TIC: NIC:
# 05-17-12	\$35,000,000	Santa Clarita Community College District Los Angeles CDIAC Number: 2012-0704 General obligation bond K-12 school facility		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
		<u>GENERAL OBLIGATION BONDS</u>					
05-22-12	\$4,000,000	West Hills Community College District Multiple CDIAC Number: 2012-0541 General obligation bond College, university facility Refunding		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
05-22-12	\$7,960,323	West Hills Community College District Multiple CDIAC Number: 2012-0542 General obligation bond College, university facility SFID #1 Series B		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
05-22-12	\$8,601,185	West Hills Community College District Multiple CDIAC Number: 2012-0543 General obligation bond College, university facility SFID #2 Series B Refunding		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 05-22-12	\$20,535,000	Chula Vista Elementary School District San Diego CDIAC Number: 2012-0623 General obligation bond K-12 school facility Refunding		Comp	(BC) Stradling Yocca (FA) Dale Scott & Co Inc		TIC: NIC:
# 05-22-12	\$40,000,000	Cabrillo Community College District Multiple CDIAC Number: 2012-0665 General obligation bond College, university facility Refunding		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) RBC Capital Markets		TIC: NIC:
# 05-23-12	\$150,000,000	Mt Diablo Unified School District Contra Costa CDIAC Number: 2012-0576 General obligation bond K-12 school facility Series E		Neg	(BC) Matt Juhl-Darlington (FA) Isom Advisors (UW) Stone & Youngberg		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 05-23-12	\$23,000,000	Colton Joint Unified School District Multiple CDIAC Number: 2012-0709 General obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (FA) C M de Crinis (UW) Piper Jaffray & Co		TIC: NIC:
# 05-31-12	\$7,870,000	Galt Joint Union Elementary School District Sacramento CDIAC Number: 2012-0591 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) Isom Advisors (UW) First Republic Bank		TIC: NIC:
# 05-31-12	\$45,000,000	Long Beach Community College District Los Angeles CDIAC Number: 2012-0657 General obligation bond College, university facility Series A Refunding		Neg	(BC) Fulbright & Jaworski (UW) Kinsell Newcomb		TIC: NIC:
# 06-03-12	\$12,500,000	Enterprise Elementary School District Shasta CDIAC Number: 2012-0575 General obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (FA) Isom Advisors (UW) Piper Jaffray & Co		TIC: NIC:
06-05-12	\$110,000,000	San Mateo County Community College District San Mateo CDIAC Number: 2012-0374 General obligation bond College, university facility Refunding		Neg	(BC) Jones Hall (UW) Morgan Stanley		TIC: NIC:
# 06-06-12	\$14,500,000	Cajon Valley Union School District San Diego CDIAC Number: 2012-0653 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
		<u>GENERAL OBLIGATION BONDS</u>					
06-13-12	\$40,000,000	Pittsburg Unified School District Contra Costa CDIAC Number: 2012-0332 General obligation bond K-12 school facility Series B		Neg	(BC) Quint & Thimmig (FA) KNN Public Finance (UW) George K Baum		TIC: NIC:
06-18-12	\$8,000,000	Southern Kern Unified School District Kern CDIAC Number: 2012-0254 General obligation bond K-12 school facility Series A & B Refunding		Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (UW) Piper Jaffray & Co		TIC: NIC:
06-20-12	\$55,000,000	Coachella Valley Unified School District Multiple CDIAC Number: 2012-0547 General obligation bond K-12 school facility Series C		Neg	(BC) Bowie Arneson Wiles (UW) George K Baum		TIC: NIC:
+ 08-15-12	\$3,000,000	Corcoran Hospital District Kings CDIAC Number: 2010-1138 General obligation bond Hospital Non-Acute Care Building Series C		Neg	(BC) Fulbright & Jaworski (UW) USDA		TIC: NIC:
<u>SOLD</u>							
		<u>GENERAL OBLIGATION BONDS</u>					
02-01-12	\$19,410,000	Acalanes Union High School District Contra Costa CDIAC Number: 2011-1324 General obligation bond K-12 school facility Refunding	S:AA M:Aa1	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	08-01-24 Serial	TIC: NIC:
03-01-12	\$62,985,000	Rancho Santiago Community College District Orange CDIAC Number: 2012-0325 General obligation bond College, university facility Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) Kinsell Newcomb	09-01-27 Serial	TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
03-14-12	\$12,120,000	Gavilan Joint Community College District Multiple CDIAC Number: 2012-0442 General obligation bond K-12 school facility Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-24 Serial	TIC: NIC:
03-15-12	\$8,474,303	Kings Canyon Joint Unified School District Multiple CDIAC Number: 2012-0263 General obligation bond K-12 school facility Series C Refunding	S:AA-	Neg	(BC) Jones Hall (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	08-01-51 Comb	TIC: NIC:
03-15-12	\$12,100,000	Coronado Unified School District San Diego CDIAC Number: 2012-0310 General obligation bond K-12 school facility Refunding	S:AA	Neg	(BC) Stradling Yocca (FA) Dolinka Group (TR) San Diego Co (UW) Stone Youngberg/Stifel	08-01-26 Serial	TIC: NIC:
03-21-12	\$10,000,000	Martinez Contra Costa CDIAC Number: 2012-0098 General obligation bond Multiple capital improvements, public works Series B	S:AA+	Comp	(BC) Jones Hall (FA) PFM (TR) US Bank NA (UW) Citigroup Capital Markets	08-01-42 Comb	TIC: NIC:
03-21-12	\$42,230,000	Beverly Hills Unified School District Los Angeles CDIAC Number: 2012-0373 General obligation bond K-12 school facility Refunding	S:AA M:Aa1	Neg	(BC) Jones Hall (FA) Keygent LLC (TR) US Bank NA (UW) JP Morgan Securities	08-01-30 Serial	TIC: NIC:
03-27-12	\$13,760,000	Ventura Unified School District Ventura CDIAC Number: 2012-0293 General obligation bond K-12 school facility Refunding	S:A+ M:Aa2	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) E J De La Rosa	08-01-34 Comb	TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
03-28-12	\$27,140,000	Pomona Unified School District Los Angeles CDIAC Number: 2012-0352 General obligation bond K-12 school facility Series A Refunding	S:A M:A1	Neg	(BC) Jones Hall (FA) Dale Scott & Assoc (TR) US Bank NA (UW) E J De La Rosa	08-01-19 Serial	TIC: NIC:
03-28-12	\$23,155,000	Brentwood Union School District Contra Costa CDIAC Number: 2012-0461 General obligation bond K-12 school facility Refunding	M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (FA) Caldwell Flores (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-28 Serial	TIC: NIC:
03-28-12	\$59,005,000	Peralta Community College District Alameda CDIAC Number: 2012-0470 General obligation bond K-12 school facility Refunding	S:AA- M:Aa3	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) US Bank NA (UW) Barclays Bank	08-01-34 Comb	TIC: NIC:
03-29-12	\$30,605,000	Mill Valley School District Marin CDIAC Number: 2012-0308 General obligation bond K-12 school facility Series B	S:AAA	Comp	(BC) Jones Hall (FA) Tamalpais Advisors Inc (TR) The Bank of NY Mellon (UW) Morgan Keegan & Co	08-01-39 Comb	TIC: NIC:
04-01-12	\$6,204,440	Spreckels Union School District Monterey CDIAC Number: 2012-0401 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Kronick Moskovitz (FA) CA Financial Service (PU) Capital One Pub Fund LLC (TR) US Bank NA	08-01-24 Serial	TIC: NIC:
04-03-12	\$100,000,000	East Side Union High School District Santa Clara CDIAC Number: 2012-0351 General obligation bond K-12 school facility Series D	S:A M:Aa2	Comp	(BC) Jones Hall (FA) Dale Scott & Assoc (PU) Wells Fargo Bank (TR) US Bank NA	08-01-42 Comb	TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
04-03-12	\$29,940,000	Pomona Unified School District Los Angeles CDIAC Number: 2012-0516 General obligation bond K-12 school facility Series B Refunding	S:AA-/A M:Aa3/A1	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank NA (UW) E J De La Rosa	08-01-28 Serial	TIC: NIC:
04-04-12	\$11,800,000	Gavilan Joint Community College District Multiple CDIAC Number: 2012-0532 General obligation bond College, university facility Series B Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (FA) Dale Scott & Assoc (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-28 Serial	TIC: NIC:
04-10-12	\$8,165,000	Fremont Alameda CDIAC Number: 2012-0242 General obligation bond Public building Fire Safety Refunding	S:AA+	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) Wells Fargo Bank (UW) Raymond James	08-01-32 Comb	TIC: NIC:
04-10-12	\$19,495,000	Newport-Mesa Unified School District Orange CDIAC Number: 2012-0392 General obligation bond K-12 school facility Refunding	S:AA M:Aa1	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	08-01-28 Serial	TIC: NIC:
04-11-12	\$14,999,282	Oceanside Unified School District San Diego CDIAC Number: 2012-0447 General obligation bond K-12 school facility Series C	S:A+ M:Aa3	Neg	(BC) Jones Hall (FA) KNN Public Finance (TR) San Diego Co (UW) Piper Jaffray & Co	08-01-51 Comb	TIC: NIC:
04-11-12	\$23,585,000	Oceanside Unified School District San Diego CDIAC Number: 2012-0449 General obligation bond K-12 school facility Refunding	S:A+ M:Aa3	Neg	(BC) Jones Hall (FA) KNN Public Finance (TR) San Diego Co (UW) Piper Jaffray & Co	08-01-32 Comb	TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
04-11-12	\$2,099,309	Forestville Union School District Sonoma CDIAC Number: 2012-0484 General obligation bond K-12 school facility	M:As3/A1	Neg	(BC) Orrick Herrington (FA) Isom Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) E J De La Rosa	08-01-42 Comb	TIC: NIC:
04-17-12	\$15,635,000	Montara Water and Sanitary District San Mateo CDIAC Number: 2012-0309 General obligation bond Water supply, storage, distribution Refunding	NR	Neg	(BC) Jones Hall (FA) Bartle Wells (PU) First Republic Bank (TR) Montara Wtr & Sanitary Di	08-01-28 Term	TIC: NIC:
04-18-12	\$8,000,000	Pleasant Hill Recreation & Park District Contra Costa CDIAC Number: 2012-0465 General obligation bond Recreation and sports facilities Series B	S:AA-/A-	Comp	(BC) Quint & Thimmig (FA) NHA Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Citigroup Global Markets	08-01-42 Comb	TIC: NIC:
04-19-12	\$10,435,000	Oxnard Union High School District Ventura CDIAC Number: 2012-0372 General obligation bond K-12 school facility Refunding	M:Aa3	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) E J De La Rosa	08-01-27 Serial	TIC: NIC:
04-19-12	\$20,000,000	Millbrae School District San Mateo CDIAC Number: 2012-0501 General obligation bond K-12 school facility	S:AA- M:Aa2	Comp	(BC) Orrick Herrington (FA) Oakwood Pub Fin (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	07-01-42 Comb	TIC: NIC:
04-24-12	\$13,331,770	Hawthorne School District Los Angeles CDIAC Number: 2012-0524 General obligation bond K-12 school facility Series B Refunding	S:AA-/A+	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-42 Comb	TIC: NIC:
04-25-12	\$64,995,522	San Marcos Unified School District San Diego CDIAC Number: 2012-0314 General obligation bond K-12 school facility Series B	S:AA- M:Aa2	Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group (TR) San Diego Co (UW) Stone Youngberg/Stifel	08-01-51 Comb	TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
04-26-12	\$15,000,000	Franklin-McKinley School District Santa Clara CDIAC Number: 2012-0550 General obligation bond K-12 school facility Series B	S:AA-/A+	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) US Bank NA (UW) George K Baum	08-01-36 Comb	TIC: NIC:
04-26-12	\$3,869,810	Moreland School District Santa Clara CDIAC Number: 2012-0589 General obligation bond K-12 school facility Refunding	M:Aa3	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Stone & Youngberg	08-01-24 Serial	TIC: NIC:
04-27-12	\$100,000,000	State of California State of California CDIAC Number: 2012-0497 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Fac Series A Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) State Treasurer (UW) JP Morgan Securities	05-01-33 Term	TIC: NIC: Variable
# 04-27-12	\$98,100,000	State of California State of California CDIAC Number: 2012-0713 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Fac Series B Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) State Treasurer (UW) JP Morgan Securities	05-01-20 Serial	TIC: NIC: Variable